

**Secular Franciscan Order  
National Formation Commission**

**Foundational Topics**

**For**

**Initial Formation**

**Five Franciscan Martyr SFO Region  
Lesson Plans for Formation Director and Team**

**Volume I**

**Visitor First Contacts**

**Orientation Phase**

**Inquiry Phase**

## **Five Franciscan Martyrs Region Initial Formation Foundational Topics Lesson Plans**

### **Lesson Plan Outlines Objectives**

As you begin the process of assembling the FUN Manual and understanding the contents of the supporting CD you will find most of the topics have lesson plans prepared by the author of the topic. In most cases the format is very similar and is definitely useable if you so desire.

Our experience indicates that in most fraternities the Formation Director and the team members have techniques they find comfortable and effective in communicating to the applicant. We believe that they should use techniques with which they are familiar and that work for them.

**As the Formator you are required to cover the topic assigned in the FUN Manual using the basic write up from the manual.** Beyond that basic requirement the techniques and methodology can be your own or those from the manual. We have provided a one page per lesson plan for each topic session in the manual that is part of this document. That lesson plan was primarily obtained from the CD that accompanied the FUN Manual.

### **Lesson Plan Outlines Application**

Develop your new Initial Formation plans starting with the lesson plan, those from the CD or the ones attached to this write up. **These lesson plans are in a sequence identical in order and name to the topics as shown in “For the Formator” section of your manual. This approach should make it easier to assemble your manual.**

- The lesson plan was developed as a word document so you can add or supplement the material as you feel it best applies.
- The cross-reference sheet will give you the topical pages from the FUN Manual, CD references and references to the “Fully Mature or Franciscan Journey” pages.
- Select any material from the CD if you feel it best supports your methodology. A FUN CD Index with topic cross-reference is part of this document.
- We have not included a Verification step in the lesson plan. We expect that to be part of most topics. How that is accomplished is up to you. Some of the topics have questions and reflections for discussion. If you like them, use them. If not use some from your old manual on the same topic or make up some new ones.
- If you do not have a copy of the Franciscan Journey we suggest you buy a copy since it is a great source of questions.

**Remember your old Initial Formation manuals are obsolete and should only be used as supplemental information for the new FUN Manual topics.**

**Five Franciscan Martyrs Region  
Initial Formation Foundational Topics Lesson Plans**

**Phase: First Contacts**

**Topic: What is Formation?**

**Overview and Scope of the Lesson:**

- Vocation is a “calling”
- What is Formation?
- Pathway to Profession
- Initial Formation Chronology
- Purpose of the Initial Interview and Faith Inventory
- Has visitor read any life of St. Francis?

**Objective:**

- Explain the Secular Franciscan Order expectations and basic process of Initial Formation to any first time visitor to the fraternity.
- Be attentive to the presence or absence of discernment signs of a vocation.

**Formator Preparation and Material:**

- Two-person formator team is desirable.
- Understanding of topic “What is Formation?” Anne Mulqueen, SFO
- Pathway to Profession graphic – Copy for visitor
- Initial Formation chronology
- SFO Vocation pamphlet
- Copy of a small St. Francis biography
- Arrange next steps if appropriate

**Visitor Preparation:**

- None

**Summary and Next Action:**

- Conduct visitor briefing
- Schedule initial interview and Faith Inventory if appropriate.
- Document visitor name and phone number on an Initial Interview Form

**References:**

- FUN Manual Cross reference sheets

**Volume I  
Index Tab 2**

**Five Franciscan Martyrs Region  
Initial Formation Foundational Topics Lesson Plans**

**Phase: First Contacts**

**Topic: Initial Interview and Faith Inventory**

**Overview and Scope of the Lesson:**

- Conduct initial interview and faith inventory discussion.
- Ensure the visitor is being open with the answers to your questions
- Ensure the visitor has a basic understanding of the foundational beliefs of the Catholic.
- Conduct both parts of the interview by taking notes.
- Complete the interview and faith inventory forms

**Objective:**

- Determine if the basic background in the Catholic faith is present.
- Determine that there are any known impediments to a future Profession at this time. Are their obstacles that need to be addressed?
- Look actively for the presence of a vocation calling later.

**Formator Preparation and Material:**

- Two-person formator team is desirable
- Initial Interview Guide
- Initial interview Form
- Faith Inventor Guide
- Faith Inventory Form

**Visitor Preparation:**

- Should have read a brief biography of St. Francis if they had indicated “no” on the first contact meeting.

**Summary and Next Action:**

- Conduct interviews
- Apprise the visitor you will contact them after meeting with the Fraternity Council.
- Complete the Initial and Faith Interview forms.
- Present your findings and recommendation to the Fraternity Council.
- Apprise the visitor of the next course of action.

**References:**

- Regional Formation Manual

**Volume I  
Index Tab 3**

**Five Franciscan Martyrs Region  
Initial Formation Foundational Topics Lesson Plans**

**Phase: Orientation 1**

**Topic: Basic Catholic Doctrine**

**Overview and Scope of the Lesson:**

- Scripture.
- Trinity & Christology.
- Church, Body of Christ.
- Liturgy & Sacraments
- Mary, Model & Mother of the Church
- Canon Law

**Objective:**

Insure those aspiring to SFO have a good catechesis and understand of the fundamentals of Catholicism – if lacking the aspirant should attend RCIA for a year.

**Formator Preparation and Material:**

This is the first of three topics whose purpose is to ensure the visitor has a basic understanding of Catholic Doctrine before starting the Inquiry phase of Initial Formation. Be certain you are familiar with the contents of the article.

**Do not attempt to teach the material.**

- Determine if the visitor understands what they read?
- Determine if they agree with the information they read?

This is primarily a discernment exercise to see if the visitor has the necessary background to undertake further studies.

**Visitor Preparation:**

Visitor should thoroughly read the article and be certain they understand the contents. Visitor should be prepared to express their impressions on each part of the topic.

**Summary and Next Action:**

**If there are any concerns from the visitor's discussion on the topics make some notes and discuss with the Council at the end of Orientation**

**References:**

The Nicene Creed

See FUN Manual Topics Cross Reference

**Volume I**

**Index Tab 4**

**Five Franciscan Martyrs Region  
Initial Formation Foundational Topics Lesson Plans**

**Phase: Orientation 2**

**Topic: Ecclesiology and Theology of the Laity**

**Overview and Scope of the Lesson:**

Develop an understanding of the Church as proclaimed by the Second Vatican Council—Church as People of God, Church as Communion, Mission of Church. Explore Conciliar and Post Conciliar documents and Papal documents relative to ecclesiology of communion and mission. - Come to understand the theology and Spirituality of the Laity of Vatican II, which emerges from this ecclesiology

**Objective:**

- Church as People of God
- Church as communion emerging from Trinitarian communion
- Mission of the Church emerging from Mission of the Son and the Spirit
- Theology and Spirituality of the Laity grounded in Baptism

**Formator Preparation and Material:**

This is the second of three topics whose purpose is to ensure the visitor has a basic understanding of role of Laity in the Church before starting the Inquiry phase of Initial Formation. Be certain you are familiar with the contents of the article.

**Do not attempt to teach the material. This is a discernment discussion.**

- Determine if the visitor understands what they read?
- Determine if they agree with the information they read?

**Dialogue and discussion**

What does it mean to you to belong to the Church?

What are some of the descriptions of the Church that appeal to you from the reading in this chapter? i.e. People of God, Communion, Sacrament, etc. Why?

How has this session changed your sense of being a layperson in the Church?

**Visitor Preparation:**

Visitor should thoroughly read the article and be certain they understand the contents. Visitor should be prepared to express their impressions on each part of the topic.

**Summary and Next Action:**

**If there are any concerns from the visitor's discussion on the topics make some notes and discuss with the Council at the end of Orientation**

**References:**

See FUN Manual Topics Cross Reference

**Volume I  
Index Tab 5**

**Five Franciscan Martyrs Region  
Initial Formation Foundational Topics Lesson Plans**

**Phase: Orientation 3**

**Topic: Introduction to the Franciscan Family**

**Overview and Scope of the Lesson:**

The First, Second and Third Orders.

Franciscan Symbols: The Tau and San Damiano Cross

**Objective:**

To provide a brief introduction to the Franciscan Family so the visitors have a common understanding of the roots and charism of St Francis and his followers.

**Formator Preparation and Material:**

This is the third of three topics whose purpose is to ensure the visitor has a basic understanding of the foundation of the Franciscan Family in the Church before starting the Inquiry phase of Initial Formation. Be certain you are familiar with the contents of the article.

**Do not attempt to teach the material. This is a discernment discussion.**

- Determine if the visitor understands what they read?
- Determine if they agree with the information they read?
- What impressions do you get from this material?

**Visitor Preparation:**

Visitor should thoroughly read the article and be certain they understand the contents. Visitor should be prepared to express their impressions on each part of the topic.

**Summary and Next Action:**

**If there are any concerns from the visitor's discussion on the topics make some notes and discuss with the Council at the end of Orientation.**

**This session completes the Orientation Phase and requires the Orientation Formator along with the Formation Director to prepare a report recommending the next course of action for the Visitor to the Fraternity Council. The usual recommendation will be a Welcoming Ceremony.**

**References:**

See FUN Manual Topics Cross Reference  
The San Damiano Cross and Tau

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Index Tab 6**

**Five Franciscan Martyrs Region  
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**Phase: Inquiry 1**

**Topic: Vocation**

**Overview and Scope of the Lesson:**

Understanding the meaning of vocation in general. Proceed to a grasp of personal and specific Franciscan vocations. Aid in the discernment process

**Objective:**

- Primary call; Union with God”
- God is love
- Called and Chosen
- Personal and specific vocations
- Discernment of a Franciscan vocation.
- Secular Vocation

**Formator Preparation and Material:**

Read the information based on the CIOFS material

Emphasize scripture passages and other authentic quotes

Gives some reflection time.

Use handouts to elicit reaction from Inquirer

**Good time for Formator to outline the formation methodology they will use for the next 6 months.**

**Inquirer Preparation:**

Pre read all material and be prepared to discuss.

**Inquirer should start reading a biography of St. Francis to be completed before the Month 5 session on “The Journey of Francis” Suggest biography by Thomas of Celano.**

**Inquirer should begin collection of Admission Inventory documents.**

**Summary and Next Action:**

This is still a time of discernment focus. Listen closely to what the Inquirer is saying.

Investigate any concerns and make notes if necessary for later discussion with Formation Director.

**Make certain Inquirer knows what documents are to be collected over the next 6 months.**

**References:**

See FUN Manual Topics Cross Reference

**Volume I**

**Index Tab 7**



**Five Franciscan Martyrs Region  
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**Phase: Inquiry 2**

**Topic: Identity of the Secular Franciscan**

**Overview and Scope of the Lesson:**

- Secular Franciscan Identity
- Secularity
- Franciscan Dimension
- Being an Order

**Objective:**

- Understanding who we are as a Secular Franciscan
- Understand secularity
- Us as Franciscans
- Sense of belonging to an Order

**Formator Preparation and Material:**

Formation guide and support materials  
Master formation manual (CIOFS materials)  
Include reference to SFO Rule and specific articles as appropriate.

**Inquirer Preparation:**

Ensure Inquirer has pre read material and is prepared to discuss the material.

**Summary and Next Action:**

Discuss results/key issues that surfaced with the formation team so the next presenter is aware and can tailor next lesson for better reception

**References:**

See FUN Manual Topics Cross Reference

**Volume I  
Index Tab 8**

**Five Franciscan Martyrs Region  
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**Phase: Inquiry 3**

**Topic: Nature of the Secular Franciscan Order**

**Overview and Scope of the Lesson:**

Develop an understanding of the SFO as both a privileged Public Association, under Canon Law and a true order. Explore statements from the Holy See about the SFO. Revisit the SFO as a vocation, a specific charism and our mission and place within the Church

**Objective:**

- Public Associations
- Our difference with basic public associations
- Structure & governance
- Autonomy & place in the Franciscan Family
- True Order

**Formator Preparation and Material:**

Formation guide and support materials  
Master formation manual (CIOFS materials)  
See General Constitutions [GC] Art 1.5 & Art 99.3  
Code of Canon Law [CCL] 301 §3; 312; 313

**Inquirer Preparation:**

Ensure Inquirer has pre read material and is prepared to discuss the material.

**Summary and Next Action:**

Discuss results/key issues that surfaced with the formation team so the next presenter is aware and can tailor next lesson for better reception

**References:**

See FUN Manual Topics Cross Reference

**Volume I  
Index Tab 9**

**Five Franciscan Martyrs Region  
Initial Formation Foundational Topics Lesson Plans**

**Phase: Inquiry 4**

**Topic: Charism and Mission**

**Overview and Scope of the Lesson:**

- Develop an understanding and be able to explain what Vocation means.
- Explore and understand the Charism or way of life of St. Francis, our founder and how it is continued within the Franciscan Family.
- Come to understand our vital role in the mission of the Church.

**Objective:**

- Again understand that a vocation is a call and gift from God
- Understand Charism as our “way of being”
- Charism of our Founder
- Our Charism as an Institute
- Describe our role & mission in and form of the Church

**Formator Preparation and Material:**

Formation guide and support materials  
Master formation manual (CIOFS materials)  
Include reference to SFO Rule and specific articles as appropriate.  
Include reference to the General Constitution and NAFRA Statutes

**Inquirer Preparation:**

Ensure Inquirer has pre read material and is prepared to discuss the material.

**Summary and Next Action:**

Discuss results/key issues that surfaced with the formation team so the next presenter is aware and can tailor next lesson for better reception.  
Interviews by SA and Formation Director should be scheduled next month.

**References:**

See FUN Manual Topics Cross Reference

**Volume I  
Index Tab 10**

**Five Franciscan Martyrs Region  
Initial Formation Foundational Topics Lesson Plans**

**Phase: Inquiry 5 Topic: Franciscan Movement I – The Life of St. Francis of Assisi**

**Overview and Scope of the Lesson:**

To facilitate an in-depth study of the life of St. Francis of Assisi. To learn how God acted in Francis' life, and how he responded.

**NB: This is a very difficult exercise to facilitate. It requires a solid preparation to conduct this session.**

**If you are planning on doing Part 2 make certain you have done your own “Lifeline” and then decide if you want the Inquirer to consider this exercise. The Part 2 if honestly done is a very humbling experience.**

**Some people will not be willing to discuss their life at this level of detail. If so just add another topic about St Francis for the last month of the Inquiry program.**

**Objective:**

To gain a better understanding of the source of “Franciscan charism”.

**Formator Preparation and Material:**

A thorough understanding of the life of St. Francis and a complete understanding of the topical material and the CD documents supporting this exercise.

A copy of the illustrated “Lifeline” of St. Francis.  
An Explanation to Accompany the Illustrated “Lifeline”.

**Inquirer Preparation:**

Should have completed the reading of a biography of St. Francis of Assisi prior to this exercise.

Inquirer should complete their application for Candidacy turn in next month.

**Summary and Next Action:**

If you choose to do the “Part 2 Your Own Journey” provide instructions to your Inquirer for next month. Make certain they will be comfortable in discussing their life at this level of detail.

**References:**

See FUN Manual Topics Cross Reference

**Volume I  
Index Tab 11**

**Five Franciscan Martyrs Region  
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**Phase: Inquiry 6**

**Topic: Franciscan Movement II – Your Own Journey**

**Overview and Scope of the Lesson:**

To facilitate an in-depth study of the Inquirers' own life. To learn how God acted in the Inquirers' life and how they have responded.

**NB: This is a very difficult exercise to facilitate. It requires a solid preparation to conduct this session.**

**If you are planning on doing Part 2 make certain you have done your own "Lifeline" and then decide if you want the Inquirer to consider this exercise. Part 2 if honestly done can be a very humbling experience.**

**You may want to consider asking the Inquirer to do the in-depth analysis on their own and then share their findings at whatever level they are comfortable.**

**Some people will not be willing to discuss their life at this level of detail. If so just add another topic about St Francis for the last month of the Inquiry program.**

**Objective:**

To obtain a better understanding of your personal calling/

**Formator Preparation and Material:**

Do your own "Lifeline" but do not share it with your applicants. You do this exercise for yourself so you understand what the process involves.

**Inquirer Preparation:**

Carry out the assignment given by the Formator last month.

**Summary and Next Action:**

Prepare a report on the Inquirer along with recommendations to the Formation Director and Council for their next step in the Initial Formation program. All Admission documents should accompany this report to Council for approval for Reception.

**References:**

See FUN Manual Topics Cross Reference

**Volume I  
Index Tab 12**

**Five Franciscan Martyrs Region  
Initial Formation Foundational Topics Lesson Plans**

**Secular Franciscan Order  
National Formation Commission**

**Foundational Topics**

**For**

**Initial Formation**

**Five Franciscan Martyr SFO Region  
Lesson Plans for Formation Director and Team**

**Volume II**

**Candidacy Phase**

**Five Franciscan Martyrs Region  
Initial Formation Foundational Topics Lesson Plans**

**Phase: Candidacy 1**

**Topic: Conversion and Penitence**

**Overview and Scope of the Lesson:**

Develop an understanding of conversion/penance as a turning from sin and a turning to a new relationship with God in Christ. Understand conversion as a change in one's horizon, one's vision, bringing about a total interior change. Explore various types of conversion.

**Objective:**

Examine the development of the penitential movement in the history of the Church and develop an understanding of the roots of the Secular Franciscan Order in the Order of Penitence as founded by St. Francis.

**Formator Preparation and Material:**

Formation guide and support materials  
Master formation manual (CIOFS materials)

**Good time for Formator to outline the formation methodology they will use for the next 18 months**

**Candidate Preparation:**

Ensure Candidate has pre read material and is prepared to discuss the material.

**Summary and Next Action:**

**References:**

See FUN Manual Topics Cross Reference

**Volume II  
Index Tab 2**

**Five Franciscan Martyrs Region  
Initial Formation Foundational Topics Lesson Plans**

**Phase: Candidacy 2**

**Topic: The Rule of the SFO**

**Overview and Scope of the Lesson:**

**This is a Three Session Topic**

- Session 1 – Understand God's movement toward us
- Session 2 – Understand our movement toward God
- Session 3 – Understand our movement toward each other

**Objective:**

- Session 1    Pages 2 – 17
- Session 2    Pages 18 – 27
- Session 3    Pages 28 - 41

**Formator Preparation and Material:**

Formation guide and support materials  
Master formation manual (CIOFS materials)

**Candidate Preparation:**

Ensure Candidate has pre read material for each session and is prepared to discuss the material.

- Session 1    Pages 2 – 17
- Session 2    Pages 18 – 27
- Session 3    Pages 28 - 41

**Summary and Next Action:**

**References:**

See FUN Manual Topics Cross Reference

**Volume II  
Index Tab 3**



**Five Franciscan Martyrs Region  
Initial Formation Foundational Topics Lesson Plans**

**Phase: Candidacy 3**

**Topic: JPIC & Catholic Social Teachings**

**Overview and Scope of the Lesson:**

**This is a Two Session Topic**

Develop an understanding of JPIC as actively living the Rule. Brief general explanation of Catholic Social Teaching

**Objective:**

**Session 1**

- Review background materials
- Understand two fold approach
- Be familiar with mission and the vision statement and goals of JPIC

**Session 2**

- Living the Rule
- Special Assistance:
- Theological Reflection, Praying with Eyes Open

**Formator Preparation and Material:**

Become familiar with at least excerpts from encyclicals and documents that speak of CST issues, especially CCC.

**Candidate Preparation:**

Ensure Candidate has pre read material for each session and is prepared to discuss the material.

- Session 1 Page 3 – 17
- Session 2 Page 18 - 26

**Summary and Next Action:**

**References:**

See FUN Manual Topics Cross Reference

**Volume II  
Index Tab 4**

**Five Franciscan Martyrs Region  
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**Phase: Candidacy 4**

**Topic: Francis and His Approach to Divinity**

**Overview and Scope of the Lesson:**

**This is a Two Session Topic**

The objective of this session is to begin to understand how Francis envisioned the Nature of God and how his image leads us to understand relationship with God the Father as a vital foundation on what will become Franciscan Spirituality.

**Session 1:** Describes Francis spirituality, based on his experience of God, his understanding of Trinity and the Primacy of the Father in the Franciscan Community.

**Session 2:** Asks us to understand the God who reveals Himself. The key themes are kenotic love. The goal is to see how Francis understanding of God's complete self-giving and radical love forms the basis for the Franciscan understanding of both Incarnation and relationship. This spirituality is often called an alternate Catholic Theology.

**Objective:**

- Understand spirituality as relationship with God
- Francis as Trinitarian
- Primacy of the Father
- Theology of Francis
- Christology

**Formator Preparation and Material:**

Formation guide and support materials  
Master formation manual (CIOFS materials)

**Candidate Preparation:**

Ensure Candidate has pre read material for each session and is prepared to discuss the material.

- Session 1    Page 3 – 11
- Session 2    Page 12 -16

**Summary and Next Action:**

**References:**

See FUN Manual Topics Cross Reference

**Volume II  
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**Five Franciscan Martyrs Region  
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**Phase: Candidacy 5**

**Topic: Profession**

**Overview and Scope of the Lesson:**

**This is a Two Session Topic**

**This session should be about half way through the Candidate Phase  
(About Month 9 in the Candidacy Phase)**

**Session 1:** Profession as Gift of the Holy Spirit & reflection points 1-9

**Session 2:** The Commitment of Profession & reflection points 11-16

**This is one topic you may wish to consider expanding to an additional session. The Fr. Felice presentation makes a perfect session 3 to fully understand the impact and points made in Fr. Richards' topic.**

**Objective:**

- Comprehend Profession
- Commitment
- Personal consecration

**Formator Preparation and Material:**

Formation guide and support materials  
Master formation manual (CIOFS materials)

**Candidate Preparation:**

Ensure Candidate has pre read material for each session and is prepared to discuss the material.

- **Session 1** Page 3 – 11
- **Session 2** Page 12 -18

Read the Fr. Felice Cangelosi Presentation

**Summary and Next Action:**

**References:**

See FUN Manual Topics Cross Reference

**Volume II  
Index Tab 6**

**Five Franciscan Martyrs Region  
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**Phase: Candidacy 6**

**Topic: Fraternity**

**Overview and Scope of the Lesson:**

Understanding the importance of Fraternity to St. Francis and to the Franciscan call, beginning with the Trinity and continuing with Christ calling his disciples and Francis calling his followers.

**Objective:**

Through a better understanding of our SFO Rule and General Constitutions, to see the importance of Fraternity to St. Francis, an importance built on Sacred Scriptures and Faith in God: Father, Son and Holy Spirit. Fraternity includes the entire human family; indeed, all of God's creation.

**Formator Preparation and Material:**

Formation guide and support materials  
Master formation manual (CIOFS materials)

**Candidate Preparation:**

Ensure Candidate has pre read material for each session and is prepared to discuss the material.

**Summary and Next Action:**

**References:**

See FUN Manual Topics Cross Reference

**Volume II  
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**Five Franciscan Martyrs Region  
Initial Formation Foundational Topics Lesson Plans**

**Phase: Candidacy 7**

**Topic: Franciscan Theology, Spirituality and Tradition**

**Overview and Scope of the Lesson:**

**Part 1**

- Understanding Franciscan Theology (Alternate theology)
- Francis of Assisi – vernacular theologian
- St. Bonaventure

**Part 2**

- St. Clare and her gift to the Franciscan Family
- Clare's Mirror of Eternity

**Objective:**

Looking at the two main theologies of the middle ages: the Dominican School and the Franciscan School

**Formator Preparation and Material:**

Formation guide and support materials  
Master formation manual (CIOFS materials)

**Candidate Preparation:**

Ensure Candidate has pre read material for each session and is prepared to discuss the material.

**Summary and Next Action:**

**References:**

See FUN Manual Topics Cross Reference

**Volume II  
Index Tab 8**

**Five Franciscan Martyrs Region  
Initial Formation Foundational Topics Lesson Plans**

**Phase: Candidacy 8**

**Topic: Francis and the Blessed Virgin Mary**

**Overview and Scope of the Lesson:**

- Role of BVM in salvation
- Role of Mary – Franciscans
- Mary and Franciscan Spirituality
- Mary, Mother and Protector of our Order

**Objective:**

- Understand the relationship of Francis/Franciscans with our Blessed Mother.
- A part of seeking to imitate Christ

**Formator Preparation and Material:**

Formation guide and support materials  
Master formation manual (CIOFS materials)

**Candidate Preparation:**

Ensure Candidate has pre read material for each session and is prepared to discuss the material.

**Summary and Next Action:**

Interviews by SA and Formation Director should be scheduled next month.

**References:**

See FUN Manual Topics Cross Reference

**Volume II  
Index Tab 9**

**Five Franciscan Martyrs Region  
Initial Formation Foundational Topics Lesson Plans**

**Phase: Candidacy 9**

**Topic: Clare of Assisi**

**Overview and Scope of the Lesson:**

**This is another topic, which can be expanded to two sessions if you desire. (Appropriate if your fraternity is named for Clare)**

- To describe the life of St. Clare of Assisi and the development of the Second Franciscan Order.
- To appreciate St. Clare's contribution to Franciscan spirituality and tradition.
- To foster relationships between the Secular Franciscan Order and the 2<sup>nd</sup> Order of Francis.

**Objective:**

- History of St. Clare
- Development of the Order of the Poor Clare's:
- Spirituality & Legacy of St. Clare's
- The Poor Clare's today and relationships with the Secular Franciscan Order

**Formator Preparation and Material:**

Formation guide and support materials  
Master formation manual (CIOFS materials)

**Candidate Preparation:**

Ensure Candidate has pre read material for each session and is prepared to discuss the material.

**Summary and Next Action:**

**References:**

See FUN Manual Topics Cross Reference

**Volume II  
Index Tab 10**

**Five Franciscan Martyrs Region  
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**Phase: Candidacy 10**

**Topic: General Constitution and National Statues**

**Overview and Scope of the Lesson:**

**There is no topical material in the FUN Manual for this session. You can print the contents off the CD or order SFO Rule, Constitution and Statues package from Franciscan Resources or download from NAFRA**

To familiarize the Candidate with the Constitution and the National Statues and how they relate to the SFO Rule.

**Objective:**

Review all articles briefly but focus on those the local fraternity roles and responsibilities.

**Formator Preparation and Material:**

Copy of the Constitution and National Statues for you and the Candidate.

**Candidate Preparation:**

Ensure Candidate has pre read material for each session and is prepared to discuss the material.

**Summary and Next Action:**

**Candidate should begin the process of completing the documents for Profession. All documents should be in the Formation Directors hands by the end of Month 14 of Candidacy.**

**References:**

See FUN Manual Topics Cross Reference

**Volume II  
Index Tab 11**



**Five Franciscan Martyrs Region  
Initial Formation Foundational Topics Lesson Plans**

**Phase: Candidacy 11**

**Topic: History of the SFO and its Rules**

**Overview and Scope of the Lesson:**

A brief history of the Secular Franciscan Order from the “Penitential Movement” to a history of the SFO in the United States

**Objective:**

To provide an appreciation of the times and trials the Order overcame in the 700 year history of the Franciscan Order.

**Formator Preparation and Material:**

Formation guide and support materials  
Master formation manual (CIOFS materials)

**Candidate Preparation:**

Ensure Candidate has pre read material for each session and is prepared to discuss the material.

**Summary and Next Action:**

Check on the status of your Candidates Profession papers.

**References:**

See FUN Manual Topics Cross Reference

**Volume II  
Index Tab 12**

**Five Franciscan Martyrs Region  
Initial Formation Foundational Topics Lesson Plans**

**Phase: Candidacy 12**

**Topic: Your Fraternity Call**

**Overview and Scope of the Lesson:**

If you have reached this point and not completed 18 months of Candidate training sessions you need to add one or two more sessions to complete the 18-month period.

**Objective:**

The fraternity can add any Franciscan related session you believe would be beneficial to the Candidate and the Fraternity. Some suggestions for the Candidate assignment:

- Research the Name of your Fraternity or your Region.
- Research the biography of any Franciscan Saint particularly a Third Order saint
- Present the material researched by the Candidate to the Fraternity at the Fraternity Meeting.
- Have the Candidate facilitate an On-going Formation session.

**Summary and Next Action:**

Prepare your final report on the Candidate and have all material assembled with the Formation Director for presentation to the Fraternity Council.

**It is appropriate to have a Council Meeting devoted exclusively to the Profession subject.**

**All members of the Council should focus on the entire record of the applicant before voting to profess the Candidate. All supporting documents should be available and personally reviewed by each Council Member.**

**Volume II  
Index Tab None**

# Five Franciscan Martyrs Region Initial Formation Foundational Topics Lesson Plans

## FUN CD Index

### 2011 List of Resources

2011 SFO Bibliography

### Assisi Pilgrimage

PowerPoint

### Basic Catholic Doctrine

Lesson

### Charism and Mission

Lesson Plan

PowerPoint

Handouts

### Clare

Clare's blessing

Audio

Lesson Guide

Part 1 & 2

PowerPoint

### Conversion

PowerPoint

Handouts

Lesson Guide

### Creed

Profession of Faith

Creed from the Catechism

### Documents from XII General Chapter 2008

The Beginnings of Charism

### Ecclesiology of the Laity

Church Documents

*Ad Gentes*

*Apostolocam Actuositam*

*Christifideles Laici*

*Ecclesiam Suam*

*Evangelii Nuntiandi*

*Gaudium et Spes*

*Lumen Gentium*

Lesson Plan

PowerPoint

### Essential Documents - Study Editions

Exhortation CICLSAL to SFO 2009

GC 2000 Indexed Study Edition

National Statutes Study Edition

Ritual of the SFO 1985

Seraphicus Patrisrchus

Rule of the SFO

### Francis and Divinity

PowerPoint

Lesson 1

Lesson 2

Lesson 3

Franciscan Lectio & Clare Gazing

Franciscan Lectio & Clare Gazing PowerPoint

Franciscan Spirituality Part 3 PowerPoint

Resource List for Basic Franciscan Theology

Visual Meditation - Gazing

### Francis and BVM

Lesson Plan

Handouts

PowerPoint

### Fraternity

PowerPoint

Lesson Plan

### Identity as a Secular Franciscan

From General Chapter 2008

Belonging to the SFO - DeNunzio

Lesson Plan

### Interview Guides

Guidelines for Interviews

Interview for Inquiry and Candidacy

Interview Guide

### JPIC & CST

CST Encyclicals

*120 Years of Papal Social Teaching*

*Compendium of the Social Doctrine of the Church*

*Caritas in Veritate*

*Centesimus Annus*

*Deus Caritas Est*

*Dignitatis Humanae*

*Economic Justice for All*

*Evangelium vitae*

*Faith and Reason*

*Gaudium et Spes*

*Justice in the World*

*Laborem Exercens*

*Mater et Magistra*

*Octogesima Adveniens*

## Five Franciscan Martyrs Region Initial Formation Foundational Topics Lesson Plans

<i>Pacem en Terris</i>	Overview
<i>Populorum Progressio</i>	Lesson Plan
<i>Quadragesimo Anno</i>	<b>Rules of the SFO</b>
<i>Rerum Novarium</i>	Familiarization with the Documents
<i>Sacramentum Caritatis</i>	Memoriale Propositi 1221
<i>Sollicitudo Rei Socialis</i>	Misericors Dei Filius
Short version PowerPoint	Rule of the SFO
Lesson Plan 1	
Lesson Plan 2	Seraphicus Patrisrchus
Chapter 1 PowerPoint	SFO Brief History of its Origin & Rules
Chapter 2 PowerPoint	Supra Montem
Reading List on Catholic Social Teaching	<b>Sample Profession Preparation Pack</b>
<b>Lifeline of St. Francis</b>	Sample Pre Profession List
Clare and Francis Timeline	Sample Profession Request Form
Explanation of Illustrated Lifeline	Sample Presider Copy
Lifeline of St. Francis	Sample Profession Invitation
<b>Nature of the SFO</b>	Sample Profession Program & Liturgy
Founder PowerPoint	Sample Profession Bulletin Announcement
Lesson Plan	Profession Card
Nature PowerPoint	Profession to the Gospel Life
Handouts	Sample Candidate Request
Structure of the SFO	Sample Mass Profession & Renewal
<b>Overview of the Way of Life</b>	<b>SFO Resource and Support Manuals</b>
Overview of the Rule	Guidelines for Initial Formation
Overview of the Way of Life	Regional Formation Director Handbook
<b>Pathway to Profession</b>	References to Formation in the Essential Documents
Pathway Diagram	Updated Formation Resource Manual
Pathway Revised	<b>Spiritual Assistance to the SFO</b>
Pathway to Profession Diagram	Preparing to be a SA PowerPoint
<b>Profession</b>	SA Statutes 2009
CIOFS	The Structure of Spiritual Assistance to the SFO
PowerPoint	<b>Vocation</b>
Profession in the SFO - Cangelosi	Lesson Plan
PowerPoint	iTunes Prayer of St. Francis
Lesson Plan	Vocation outline
<b>Rule</b>	Vocation PowerPoint with music
Lectio Divina	<b>What is Formation</b>
Humility of God in the Rule	Lesson Plan
Sessions 1-2-3	

**Five Franciscan Martyrs Region  
Initial Formation Foundational Topics Lesson Plans**

Initial Formation Phases Referenced  
to the  
FUN CD Index File Names

Phase	CD File Name
Introduction <u>For the Formator</u>	Pathway to Profession (In Color)
First Contacts	What is Formation?
Orientation 1	Basic Catholic Doctrine, Creed
Orientation 2	Ecclesiology of the Laity
Orientation 3	None
Inquiry 1	Vocation
Inquiry 2	Identity as a Secular Franciscan
Inquiry 3	Nature of the SFO
Inquiry 4	Charism and Mission
Inquiry 5	Lifeline of St Francis
Inquiry 6	None
Candidacy 1	Conversion
Candidacy 2	Overview of the Way of Life, Rule, Rules of the SFO
Candidacy 3	JPIC & CST
Candidacy 4	Francis and Divinity
Candidacy 5	Profession
Candidacy 6	Fraternity, Overview of the Way of Life
Candidacy 7	None
Candidacy 8	Francis and BVM
Candidacy 9	Clare
Candidacy 10	Essential Documents
Candidacy 11	None

**FUN Manual Topics Cross Reference**

**FUN Manual Vol I  
Index Tab 1**

<b>Phase: Introduction</b>	<b>Topic: Background Material</b>		
<b>Contents and Topics</b>	<b>Foundational Topics</b>	<b>Franciscan Journey</b>	<b>Fully Mature</b>
Cover Sheet	Page 3		
Table of Contents	Page 4		
Thank You	Page 5		
Introduction	Page 8		
Brief History of the Formation Process	Page 17		
For the Formator	Topic Pages 1 - 26		
FUN Manual Topics Cross Reference Sheets Volume I Section Contents	Tabs 1 - 12 Introduction thru Inquiry 6		

**FUN Manual Topics Cross Reference**

**FUN Manual Vol I  
Index Tab 2**

<b>Phase: First Contacts</b>	<b>FUN Topic: What is Formation?- Mulqueen</b>		
<b>Contents and Topics</b>	<b>Foundational Topics</b>	<b>Franciscan Journey</b>	<b>Fully Mature</b>
<p>1. Steps of Formation</p> <p>2. Discernment of a Vocation</p> <p>3. Lesson Plan</p> <p>4. Pathway to Profession</p> <p>5. SFO Publication</p> <p>6. Pathway to Profession</p>	<p>What is Formation? Mulqueen, Fun Manual Page 8 -11</p> <p>What is Formation? Mulqueen, Fun Manual Page 13 - 16</p> <p>CD - What is Formation? Lesson Plan</p> <p>"For the Formator" Diagram Fun Manual</p> <p>"What is A Secular Franciscan"</p> <p>CD- For the Formator - Pathway to Profession</p>		

FUN Manual Topics Cross Reference

FUN Manual Vol I  
Index Tab 3

Phase: First Contacts	Initial Interview and Faith Inventory		
Contents and Topics	Foundational Topics	Franciscan Journey	Fully Mature
<ol style="list-style-type: none"> <li>1. First Visitor Instructions</li> <li>2. Interview guide</li> <li>3. Initial Interview questions</li> <li>4. Faith Inventory Questions</li> <li>5. Short Biography of St. Francis</li> </ol>	<p>Prepared by Regional Formation Team</p> <p>Prepared by Regional Formation Team</p> <p>Prepared by Regional Formation Team</p> <p>Prepared by Regional Formation Team</p> <p>Suggest reading '<u>A Journey and a Dream</u>' M. Bodo</p>		



**FUN Manual Topics Cross Reference**

**FUN Manual Vol I  
Index Tab 4**

Phase: Orientation 1	FUN Topic: Basic Catholic Doctrine - Shirley		
Contents and Topics	Foundational Topics	Franciscan Journey	Fully Mature
<p>1. Scripture.</p> <p>2. Trinity &amp; Christology.</p> <p>3. Church, Body of Christ.</p> <p>4. Liturgy &amp; Sacraments</p> <p>5. Mary, Model &amp; Mother of the Church</p> <p>6. Canon Law</p> <p>7. The Creed</p>	<p>Basic Catholic Doctrine - Shirley FUN Manual 3-8</p> <p>Basic Catholic Doctrine - Shirley FUN Manual 8-10</p> <p>Basic Catholic Doctrine - Shirley FUN Manual 11-14</p> <p>Basic Catholic Doctrine - Shirley FUN Manual 14-16</p> <p>Basic Catholic Doctrine - Shirley FUN Manual 17-21</p> <p>Basic Catholic Doctrine - Shirley FUN Manual 21-24</p> <p>CD - Creed and Catechism Reference Sheet</p>	<p>Catholic Doctrine Page 28-33</p> <p>Catholic Doctrine Page 28-33</p>	

**FUN Manual Topics Cross Reference**

**FUN Manual Vol I  
Index Tab 5**

Phase: Orientation 2	FUN Topic: Elements of Ecclesiology and Theology of the Laity - Pihokker		
Contents and Topics	Foundational Topics	Franciscan Journey	Fully Mature
<p><b>I The Church according to the Council</b></p> <p>1. Origin and Goal of the Church</p> <p>2. Mission of the Church</p> <p><b>II Identity of the Layperson</b></p> <p>1. Secular Character</p> <p>2. Lay People &amp; the mission of the Church</p> <p>3. Lay spirituality</p>	<p>Elements of Ecclesiology- Pihokker FUN Manual 4-13</p> <p>Elements of Ecclesiology- Pihokker FUN Manual 5-7</p> <p>Elements of Ecclesiology- Pihokker FUN Manual 7-8</p> <p>Elements of Ecclesiology- Pihokker FUN Manual 8-13</p> <p>Elements of Ecclesiology- Pihokker FUN Manual 8-9</p> <p>Elements of Ecclesiology- Pihokker FUN Manual 10-11</p> <p>Elements of Ecclesiology- Pihokker FUN Manual 12-13</p> <p>CD Ecclesiology - Lesson Plan</p> <p>CD - Ecclesiology of the Laity PPT and Basic Documents</p>	<p>Page 57 - 58</p> <p>Page 46 - 56</p> <p>Page 46 - 56</p>	<p>Page 01-1 to 01-8</p> <p>Page 01-1 to 01-8</p> <p>Page 01-1 to 01-8</p> <p>Page 01-1 to 01-8</p>

## FUN Manual Topics Cross Reference

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Index Tab 6**

Phase: Orientation 3	FUN Topic: The Franciscan Family a Brief Introduction - Fitzsimmons		
Contents and Topics	Foundational Topics	Franciscan Journey	Fully Mature
<p><b>Overview of the Franciscan Movement</b></p> <p>1. The First Order</p> <p>2. The Second Order</p> <p>3. The Third Order</p> <p><b>Some Franciscan Symbols</b></p> <p>1. Tau Cross</p> <p>2. San Damiano Cross</p> <p><b>Additional Resource</b></p>	<p>Franciscan Family- Fitzsimmons FUN Manual 3-12</p> <p>Franciscan Family- Fitzsimmons FUN Manual 7</p> <p>Franciscan Family- Fitzsimmons FUN Manual 8</p> <p>Franciscan Family- Fitzsimmons FUN Manual 8-9</p> <p>Franciscan Family- Fitzsimmons FUN Manual 9-12</p> <p>Franciscan Family- Fitzsimmons FUN Manual 9-10</p> <p>Franciscan Family- Fitzsimmons FUN Manual 10-11</p> <p><u>Francis and His Brothers</u> Dominic Monti OFM - St Anthony Press</p>	<p>Page 8-20</p> <p>Page 8-20</p> <p>Page 8-20</p> <p>Page 8-20</p> <p>Page 58</p>	<p>Page 03-1 to 03-8</p> <p>Page 03-1 to 03-8</p> <p>Page 03-1 to 03-8</p> <p>Page 04-1 to 04-8</p> <p>Page 11-3</p>

## FUN Manual Topics Cross Reference

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Index Tab 7**

<b>Phase: Inquiry 1</b>	<b>FUN Topic: Vocation God's Call - Amore</b>		
<b>Contents and Topics</b>	<b>Foundational Topics</b>	<b>Franciscan Journey</b>	<b>Fully Mature</b>
1. Gods' Invitation	Vocation God's Call - Amore FUN Manual 4-6		Page 02-1 to 02-6
2. Personal Vocations	Vocation God's Call - Amore FUN Manual 6-7	Page 36 - 38	Page 02-1 to 02-6
3. A Call to perfection	Vocation God's Call - Amore FUN Manual 7-8	Page 38 -39	Page 02-1 to 02-6
4. Aimed at Universal Salvation	Vocation God's Call - Amore FUN Manual 8-9	Page 40 - 41	
5 Total Availability	Vocation God's Call - Amore FUN Manual 9	Page 42 - 44	
6. The specific Franciscan Vocation	Vocation God's Call - Amore FUN Manual 10-11		Page 05-1 to 05-11
7. The Secular Franciscan Vocation	Vocation God's Call - Amore FUN Manual 12-13		Page 04-9 to 04-15, 05-14 to 04-20
Lesson Plan	CD Vocation Lesson Plan and Outline  CD Vocation PPT Presentation		

## FUN Manual Topics Cross Reference

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Phase: Inquiry 2	FUN Topic: Our Identity as a Secular Franciscan - Mulqueen		
Contents and Topics	Foundational Topics	Franciscan Journey	Fully Mature
1. Secular Franciscan Identity	Our Identity as a Secular Franciscan - Mulqueen FUN Manual 5-19	Page 301 - 308	Page 06-1 to 06-8
2. Secular Dimension	Our Identity as a Secular Franciscan - Mulqueen FUN Manual 5-6		Page 06-1 to 06-8
3. Franciscan Dimension	Our Identity as a Secular Franciscan - Mulqueen FUN Manual 7-12	Page 38 - 44	Page 06-1 to 06-8
4. Significance of Being an Order	Our Identity as a Secular Franciscan - Mulqueen FUN Manual 13-17	Page 38 - 44	Page 07-1 to 07-2
Lesson Plan	CD Identity of SFO Lesson Plan  CD - <u>BELONGING TO THE SFO</u> , E. De Nunzio		



## FUN Manual Topics Cross Reference

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Index Tab 10**

<b>Phase: Inquiry 4</b>	<b>FUN Topic: The Vocation, Charism and Mission of Secular Franciscans - Lino</b>		
<b>Contents and Topics</b>	<b>Foundational Topics</b>	<b>Franciscan Journey</b>	<b>Fully Mature</b>
1. Vocation as call and gift from God	Vocation, Charism & Mission - Lino FUN Manual 5-7	Page 36 - 38	Page 02-1 to 02-6
2. Understand Charism as our “way of being”	Vocation, Charism & Mission - Lino FUN Manual 9-10		
3. Charism of our Founder	Vocation, Charism & Mission - Lino FUN Manual 11	Page 63 - 67	
4. Our Charism as an Institute	Vocation, Charism & Mission - Lino FUN Manual 11-16		
5. Mission	Vocation, Charism & Mission - Lino FUN Manual 17-19	Page 155 - 161	Page 15-1 to 15-7
Lesson Plan	CD Vocation & Charism Lesson Plan  CD Vocation & Charism Handout		

FUN Manual Topics Cross Reference

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Index Tab 11

Phase: Inquiry 5	FUN Topic: Franciscan Movement Part 1 - The Journey of Francis - Parker		
Contents and Topics	Foundational Topics	Franciscan Journey	Fully Mature
<p><b>This is a two session exercise.</b></p> <p><b>The Journey of Francis - Session 1</b></p> <p>1. Setting</p> <p>2. Procedure</p> <p><b>"Your Own Journey" - Session 2 Assignment</b></p> <p>3. Your "Lifeline"</p> <p>4. Questions, Journaling and Sharing</p>	<p>Franciscan Movement Part 1- Parker FUN Manual 3-7</p> <p>Franciscan Movement Part 1- Parker FUN Manual 4</p> <p>Franciscan Movement Part 1- Parker FUN Manual 4</p> <p>CD Francis Lifeline</p> <p>CD Explanation of Lifeline PDF</p> <p>Franciscan Movement Part 2- Parker FUN Manual 8-9</p> <p>Franciscan Movement Part 2- Parker FUN Manual 8-9</p> <p>Franciscan Movement Part 2- Parker FUN Manual 10</p>		



**FUN Manual Topics Cross Reference**

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Index Tab 12**

Phase: Inquiry 6	FUN Topic: Franciscan Movement Part 2 - Your Own Journey - Parker		
Contents and Topics	Foundational Topics	Franciscan Journey	Fully Mature
<p><b>2. Second Meeting Exercise - Session 2</b></p> <p>1. Purpose</p> <p>2. Prerequisites</p> <p>3. Setting</p> <p>4. Procedure</p> <p>5. Questions, Journaling and Sharing</p>	<p>Franciscan Movement Part 2- Parker FUN Manual 6</p> <p>Franciscan Movement Part 2- Parker FUN Manual 6</p> <p>Franciscan Movement Part 2- Parker FUN Manual 6</p> <p>Franciscan Movement Part 2- Parker FUN Manual 6</p> <p>Franciscan Movement Part 2- Parker FUN Manual 6</p>		

**FUN Manual Topics Cross Reference**

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Index Tab 1**

<b>Phase: Formation Guidelines</b>	<b>FUN Topics: Additional Information</b>		
<b>Contents and Topics</b>	<b>Foundational Topics</b>	<b>Franciscan Journey</b>	<b>Fully Mature</b>
<p>FUN CD Index</p> <p>Guidelines for Interview</p> <p>Interview Guide for Inquiry /Candidate Formation Director and Spiritual Assistant</p> <p>Manual Topics Cross-Reference Sheets Volume II Section Contents</p>	<p>FFM Workshop CD</p> <p>FUN CD Interview Guides</p> <p>FUN CD Interview Guides</p> <p>Tabs 1 - 12 Candidate 1 thru Candidate 11</p>		

**FUN Manual Topics Cross Reference**

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Index Tab 2**

Phase: Candidate 1	FUN Topic: Penitence and Conversion - Pihokker		
Contents and Topics	Foundational Topics	Franciscan Journey	Fully Mature
Penitence - Conversion	Penitence & Conversion- Pihokker, FUN Manual, Page 3-5	Page 164 - 167	Page 08-1 to 08-17
Conversion in Theology Today	Penitence & Conversion- Pihokker, FUN Manual, Page 9-10	Page 170 - 173	Page 08-1 to 08-17
The time of Francis	Penitence & Conversion- Pihokker, FUN Manual, Page 16	Page 173 - 174	Page 08-21 to 08-25
Lesson Plan	FUN CD Conversion Lesson Plan		
Presentation	FUN CD Conversion PPT Presentation		

## FUN Manual Topics Cross Reference

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Index Tab 3**

<b>Phase: Candidate 2</b>	<b>FUN Topic: The Rule of the Secular Franciscan Order - Baker</b>		
<b>Contents and Topics</b>	<b>Foundational Topics</b>	<b>Franciscan Journey</b>	<b>Fully Mature</b>
Session 1. God turns to us	Rule of SFO- Baker, FUN Manual Page 5 - 17	Page 98 - 106	
Session 2. We turn to God	Rule of SFO- Baker, FUN Manual Page 18-27	Page 113 - 119	
Session 3. We turn to others	Rule of SFO- Baker, FUN Manual Page 28 - 46	Page 122 - 129	
Lesson Plan	FUN CD Rule of SFO Lesson Plan		
Presentation	FUN CD Rule of SFO Instruction Document		
Overview of the Way of Life	FUN CD Overview of the Way of Life		
<b>Additional Resource</b>	FFM Regional SFO Rule Workbook		

FUN Manual Topics Cross Reference

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Phase: Candidate 3	FUN Topic: Justice, Peace and the Integrity of Creation - Ball		
Contents and Topics	Foundational Topics	Franciscan Journey	Fully Mature
<b>JPIC Session 1</b>	JPIC, Brandwein-Ball, FUN Manual, Page 3-17		Page 14-1to 14-7
USCCB themes of social teachings	JPIC, Brandwein-Ball, FUN Manual, Page 7-9	Page 268 - 278	Page 13-1 to 13-13
Being and Doing	JPIC, Brandwein-Ball, FUN Manual, Page 10-11	Page 268 - 278	Page 13-1 to 13-13
Respect for Creation	JPIC, Brandwein-Ball, FUN Manual, Page 12-15	Page 280 - 285	Page 13-1 to 13-13
Presentation	JPIC, Brandwein-Ball, FUN Manual, Page 15-16		
Goals of JPIC	JPIC, Brandwein-Ball, FUN Manual, Page 15-16		
<b>JPIC Session 2</b>	JPIC, Brandwein-Ball, FUN Manual, Page 18-28		Page 12-1 to 12-14
History of the SFO in USA	JPIC, Brandwein-Ball, FUN Manual, Page 18-24	Page 287 - 295	Page 12-1 to 12-14
Formation of a National Organization	JPIC, Brandwein-Ball, FUN Manual, Page 25-28		
Lesson Plan	FUN CD JPIC & CIT Lesson Plan		
Presentation	FUN CD JPIC & CIT PPT Presentation Session 1-2		

FUN Manual Topics Cross Reference

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Phase: Candidate 4	FUN Topic: St. Francis and His Approach to Divinity - Fitzsimmons		
Contents and Topics	Foundational Topics	Franciscan Journey	Fully Mature
<b>Session 1 A Relationship with God</b>	Francis Approach to Divinity- Fitzsimmons, FUN Manual Page 3-4		Page 10-1 to 10-11
Spirituality	Francis Approach to Divinity- Fitzsimmons, FUN Manual Page 4-5	Page 131 - 139	Page 10-1 to 10-11
Francis the Trinitarian man	Francis Approach to Divinity- Fitzsimmons, FUN Manual Page 5-6	Page 131 - 139	
Theology of Francis	Francis Approach to Divinity- Fitzsimmons, FUN Manual Page 5-6	Page 131 - 139	Page 10-1 to 10-11
Presentation	Francis Approach to Divinity- Fitzsimmons, FUN Manual Page 6-7		Page 10-1 to 10-11
<b>Session 2 Fundamentals of Franciscan Theology</b>	Francis Approach to Divinity- Fitzsimmons, FUN Manual Page 8-11		Page 09-1 to 09-13
Lesson Plan	FUN CD Francis & Divinity Lesson Plan 1-2 sessions		
Presentation	FUN CD Francis & Divinity PPT Presentation 1-2 Session		
Document	FUN CD Francis & Divinity Resource List		

FUN Manual Topics Cross Reference

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Phase: Candidate 5	FUN Topic: Profession and the Secular Franciscan - Trezza		
Contents and Topics	Foundational Topics	Franciscan Journey	Fully Mature
<p><b>Session I</b> A gift of the Spirit</p> <p><b>Session II</b> The commitment of profession</p> <p>Fr. Felice Cangelosi Presentation</p> <p>Lesson Plan</p> <p>Presentation</p>	<p>Profession and the Secular Franciscan- Trezza, FUN Manual, Page 3-11</p> <p>Profession and the Secular Franciscan- Trezza, FUN Manual, Page 11-16</p> <p>CIOFS WEB Site - SFO General Chapter, Hungary 2008,</p> <p>FUN CD Profession Lesson Plan</p> <p>FUN CD Profession PPT Presentation</p>	<p>Page 329 -332</p> <p>Page 332 - 335</p>	<p>Page 16-1 to 16-8</p> <p>Page 16-10 to16-12</p>

**FUN Manual Topics Cross Reference**

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Phase: Candidate 6	FUN Topic: Fraternity and Francis - Bello/Irudaysamy		
Contents and Topics	Foundational Topics	Franciscan Journey	Fully Mature
Fraternity and Francis	Fraternity & Francis-Bello, FUN Manual Page 4-8		
Franciscan Heritage	Fraternity & Francis-Bello, FUN Manual Page 9-10	Page 236 - 240	Page 18-1 to 18-7
Fraternity model	Fraternity & Francis- Irudaysamy, FUN Manual Page 11-12	Page 319 - 327	Page 11-1 to 11-11
Life in Fraternity	Fraternity & Francis- Irudaysamy, FUN Manual Page 13-18	Page 301 - 306	Page 11-1 to 11-11
Presentation	Fraternity & Francis- Irudaysamy, FUN Manual Page 19	Page 307 - 308	Page 11-1 to 11-11
The Eucharist	Fraternity & Francis- Irudaysamy, FUN Manual Page 19		Page 11-1 to 11-11
Challenges of Fraternity Life	Fraternity & Francis- Irudaysamy, FUN Manual Page 19	Page 325 - 327	Page 11-1 to 11-11
Lesson Plan	FUN CD Fraternity Lesson Plan		
Presentation	FUN CD Fraternity PPT Presentation		



**FUN Manual Topics Cross Reference**

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<b>Phase: Candidate 7</b>	<b>FUN Topic: Understanding Franciscan Theology, Tradition &amp; Spirituality - Fitzsimmons</b>		
<b>Contents and Topics</b>	<b>Foundational Topics</b>	<b>Franciscan Journey</b>	<b>Fully Mature</b>
Part 1 Understanding Franciscan Theology	Franciscan Theology - Fitzsimmons, FUN Manual, Page 3-16	Page 132 - 133	
Part 2 St. Clare and her gift	Franciscan Theology - Fitzsimmons, FUN Manual, Page 18-22	Page 67 - 69	
Lectio Divina and Franciscan Lectio	Franciscan Theology - Fitzsimmons, FUN Manual, Page 22-26		
Lesson Plan	FUN CD Session 1, 2, 3		
Presentation	FUN CD Session 1, 2, 3 PPT		
Visual Meditation	FUN CD Visual Meditation		

**FUN Manual Topics Cross Reference**

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Phase: Candidate 8	FUN Topic: Francis and the Blessed Virgin Mary - Simeone		
Contents and Topics	Foundational Topics	Franciscan Journey	Fully Mature
Francis and the Blessed Virgin Mary	Francis & BVM-Simeone, FUN Manual, Page 3-12	Page 188 -193	Page 17-1 to 17-7
Franciscan Spirituality	Francis & BVM-Simeone, FUN Manual, Page 12-15		Page 17-9 to 17-11
Lesson Plan	FUN CD Francis & BVM Lesson Plan		
Presentation	FUN CD Francis & BVM PPT Presentation		

**FUN Manual Topics Cross Reference**

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Phase: Candidate 9	FUN Topic: St. Clare of Assisi - Gikow		
Contents and Topics	Foundational Topics	Franciscan Journey	Fully Mature
Medieval Society & Woman's place	St Clare- Gikow, FUN Manual, Page 4-5	Page 21 - 25	
St. Clare	St Clare- Gikow, FUN Manual, Page 6-8	Page 25 - 27	
Development of Order of Poor Clares	St Clare- Gikow, FUN Manual, Page 9-12		
Spirituality of St Clare	St Clare- Gikow, FUN Manual, Page 13-16		One reflection on page 2 in each chapter.
Presentation	St Clare- Gikow, FUN Manual, Page 17-21		
Lesson Plan	FUN CD Clare Lesson Plan		
Presentation	FUN CD Clare PPT Presentation		

**FUN Manual Topics Cross Reference**

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<b>Phase: Candidate 10</b>	<b>FUN Topic: General Constitutions and National Statues</b>		
<b>Contents and Topics</b>	<b>Foundational Topics</b>	<b>Franciscan Journey</b>	<b>Fully Mature</b>
The Rule of the SFO	FUN Manual CD "Essential Documents" Print out	Page 98 - 106	Integrated into each Chapter
The Consttution of the SFO 2000	FUN Manual CD "Essential Documents" Print out	Page 98 - 106	
The National Statues	FUN Manual CD "Essential Documents" Print out		
Additional Source	FFM Region SFO Rule On-Going Formation Workbook.		
Additional Source	Purchase the package from Franciscan Resources		

**FUN Manual Topics Cross Reference**

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<b>Phase: Candidate 11</b>	<b>FUN Topic: A Brief History of the SFO and its Rules - Wicks</b>		
<b>Contents and Topics</b>	<b>Foundational Topics</b>	<b>Franciscan Journey</b>	<b>Fully Mature</b>
Penitential Movement - Pre Francis	History of SFO-Wicks, FUN Manual, Page 4-6		
Francis of Assisi	FUN CD Interview Guides		
1228 - 1289	History of SFO-Wicks, FUN Manual, Page 17		
Rule of Nicholas IV	History of SFO-Wicks, FUN Manual, Page 18		
Presentation	History of SFO-Wicks, FUN Manual, Page 19-22		
The Pauline Rule	History of SFO-Wicks, FUN Manual, Page 23-25		
The International Organization	History of SFO-Wicks, FUN Manual, Page 26	Page 98 - 107	
History of the SFO in USA	History of SFO-Wicks, FUN Manual, Page 27		
Formation of a National Organization	History of SFO-Wicks, FUN Manual, Page 28-34		

### FUN Manual Topics Cross Reference

<b>Phase:</b>	<b>Topic: Additional Information</b>		
<b>Contents and Topics</b>	<b>Fully Mature</b>	<b>Franciscan Journey</b>	<b>Foundational Topics</b>

## Initial Formation Lesson Approaches and Techniques

<b>Approach</b>	<b>Description</b>	<b>FUN</b>	<b>Journey</b>
<b>Why/What</b>	Rules, Constitution, Statues, Tradition	X	X
<b>Where</b>	Sources- Scripture, Dogma	X	X
<b>When</b>	Formation, Life, Family, Fraternity		X
<b>How</b>	Things we can do.		
<b>Questions</b>	Topics for discussion.	X	X

## **Mature**

X

X

X

X